

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Income Statement****For the fourth quarter ended 31 March 2008 (Unaudited)**

	Current Quarter Ended 31 Mar 2008 RM'000	Corresponding Quarter Ended 31 Mar 2007 RM'000	Cumulative Year-To-Date 31 Mar 2008 RM'000	Corresponding Year-To-Date 31 Mar 2007 RM'000
Revenue	72,796	N/A	257,581	N/A
Operating expenses	(61,380)	N/A	(214,879)	N/A
Other operating income	1,832	N/A	39,291	N/A
Other operating expenses	(2,444)	N/A	(4,842)	N/A
Finance costs	(300)	N/A	(1,056)	N/A
Profit before tax	<u>10,504</u>	<u>N/A</u>	<u>76,095</u>	<u>N/A</u>
Taxation	(1,567)	N/A	(5,798)	N/A
Net profit for the period/year	<u>8,937</u>	<u>N/A</u>	<u>70,297</u>	<u>N/A</u>
Attributable to:				
Equity holders of the parent	8,916	N/A	70,250	N/A
Minority Interest	21	N/A	47	N/A
	<u>8,937</u>	<u>N/A</u>	<u>70,297</u>	<u>N/A</u>
EPS - Basic (sen)	3.68	N/A	32.16	N/A
- Diluted (sen)	-	N/A	-	N/A

Note:

(1) The Company was incorporated on 24 July 2006 and has not commenced commercial operations for financial year ended 31 March 2007. Therefore, no comparative figures are presented.

(2) On 7 May 2007, the Company acquired 15,681,997 ordinary shares of RM1.00 each representing the entire issued & paid-up share capital of Hartalega Sdn Bhd ("HSB"), for a total consideration of RM123,700,000. The negative goodwill arising from the acquisition of HSB of RM34.085 million is included in the other operating income for the current financial year-to-date. The year-to-date result includes post acquisition result of HHB for the period from 7 May 2007 to 31 March 2008.

(3) For illustrative purpose, the basic EPS for the current financial year-to-date excluding the negative goodwill of RM34.085 million will be 16.56 sen respectively.

(The Condensed Consolidated Income Statement should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Balance Sheet as at 31 March 2008

	<i>Unaudited At 31 Mar 2008 RM'000</i>	<i>Audited At 31 Mar 2007 RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	179,700	N/A
Capital work in progress	20,188	N/A
Prepaid land lease payment	153	N/A
Other investment	175	N/A
	200,216	N/A
Current assets		
Inventories	22,060	N/A
Trade receivables	33,126	N/A
Other receivables, deposits and prepayment	1,705	N/A
Cash & bank balances	8,346	N/A
	65,237	N/A
TOTAL ASSETS	265,453	N/A
EQUITY AND LIABILITIES		
Share capital	121,156	N/A
Share premium	1,147	N/A
Translation reserve	87	N/A
Retained profit	58,125	N/A
Shareholders' equity	180,515	N/A
Minority interest	122	N/A
Total Equity	180,637	N/A
Non current liabilities		
Long term borrowing	21,545	N/A
Deferred tax liabilities	18,771	N/A
	40,316	N/A
Current liabilities		
Trade payables	8,555	N/A
Other payables and accruals	16,701	N/A
Amount owing to directors	3	N/A
Short term borrowing	19,418	N/A
Tax payables	(177)	N/A
	44,500	N/A
Total Liabilities	84,816	N/A
TOTAL EQUITY AND LIABILITIES	265,453	N/A
Net assets per share attributable to the equity holders of the company (sen)	74.50	N/A

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HARTELEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Cash Flow Statements****For the fourth quarter ended 31 March 2008 (Unaudited)**

	Current Year- To-Date Ended 31 Mar 2008 RM'000	Corresponding Year-To-Date 31 Mar 2007 RM'000
Profit before tax	76,095	N/A
Adjustment for: Non cash items	(23,537)	N/A
Operating profit before changes in working capital	<u>52,558</u>	<u>N/A</u>
Changes in working capital		
Net change in inventories	(1,671)	N/A
Net change in receivables	4,326	N/A
Net change in payables	9,889	N/A
Cash generated from operations	<u>65,102</u>	<u>N/A</u>
Tax refund	164	N/A
Taxation paid	(2,272)	N/A
Net cash generated from operating activities	<u>62,994</u>	<u>N/A</u>
Investing Activities		
Proceeds from disposal of property, plant and equipment	315	N/A
Effect of acquisition of subsidiary company, net of cash acquired	9,667	N/A
Capital work in progress incurred	(70,406)	N/A
Purchase of property, plant and equipment	(8,394)	N/A
(Placement)/Withdrawal of fixed deposits	(1)	N/A
Net cash used in investing activities	<u>(68,819)</u>	<u>N/A</u>
Financing Activities		
Draw down of term loan	24,310	N/A
Repayment of term loan	(9,078)	N/A
Short term borrowings	12,310	N/A
Listing expenses	(1,397)	N/A
Dividend paid	(12,116)	N/A
Net cash flows from financing activities	<u>14,029</u>	<u>N/A</u>
Foreign exchange differences	110	N/A
Net change in cash & cash equivalents	8,314	N/A
Cash & cash equivalents at beginning of year	^	N/A
Cash & cash equivalents at end of year	<u>8,314</u>	<u>N/A</u>
Cash & cash equivalents at end of year comprise:		
Cash & bank balances	8346	N/A
Less: Fixed deposit pledged	(32)	N/A
	<u>8,314</u>	<u>N/A</u>

^ denote RM2.00

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the fourth quarter ended 31 March 2008 (Unaudited)**

	<-----Attributable to the equity holders of the parent ----->					<i>Minority Interest</i>	<i>Total Equity</i>
	<i>Share Capital</i>	<i>Share Premium</i>	<i>Translation Reserve</i>	<i>Retained Profit</i>	<i>Sub Total</i>		
	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>		
Balance as at 01 April 2007	^			(9)	(9)		(9)
Issuance of shares	121,156	2,544			123,700		123,700
Acquisition of subsidiary companies					-	52	52
Foreign exchange translation difference			87		87	23	110
Share issue expenses		(1,397)			(1,397)		(1,397)
Net profit for the year				70,250	70,250	47	70,297
Interim tax exempt dividend				(12,116)	(12,116)		(12,116)
Balance as at 31 March 2008	<u><u>121,156</u></u>	<u><u>1,147</u></u>	<u><u>87</u></u>	<u><u>58,125</u></u>	<u><u>180,515</u></u>	<u><u>122</u></u>	<u><u>180,637</u></u>

^ denote RM2.00

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)